

Code CII
Company name Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date 07/12/2019
Subject Periodic report on bond interest & principal payment

Content:

Ho Chi Minh City Infrastructure Investment Joint Stock Company (CII) reports the payment of bond interest and principal as follows:

I. Report on the payment of bond interest and principal:

(Period: from 01/01/2019 to 30/06/2019)

No.	Term	Issue date	Maturity date	Beginning balance		Arising in the period	Payment			Ending balance	
				Principal	Interest		Principal	Principal		Interest	Principal
						Conversion		Payment	Payment		
A/	Foreign investors (unit: USD)										
1	5 years	05/01/2017	05/01/2022	40,000,000		-	-	-	200,000	40,000,000	
2	5 years	11/07/2017	11/07/2022	20,000,000		-	-	-	100,000	20,000,000	
Total (A)				60,000,000	-	-	-	-	300,000	60,000,000	

No.	Term	Issue date	Maturity date	Beginning balance		Arising in the period	Payment			Ending balance	
				Principal	Interest		Principal		Interest	Principal	Interest
						Principal	Interest	Conversion	Payment		
B/ Foreign investors (unit: thousand dong)											
1	5 years	23/06/2014	23/06/2019	2,002,000			502,000	1,500,000	57,240		
2	42 months	13/08/2015	13/02/2019	462,851,000		-	-	462,851,000	18,514,040		
3	2 years	15/08/2017	15/08/2019	250,000,000		-	-	-	14,348,846	250,000,000	
4	2 years	23/03/2018	23/03/2020	50,000,000		-	-	-	2,500,582	50,000,000	
5	2 years	19/4/2018	19/4/2020	50,000,000		-	-	-	2,486,918	50,000,000	
6	10 years	31/01/2019	31/01/2029	-		1,150,000,000	-	-	-	1,150,000,000	
7	1 years	24/04/2019	24/04/2020	-		30,000,000	-	-	-	30,000,000	
8	3 years	21/05/2019	21/05/2022	-		18,000,000	-	-	-	18,000,000	
Total: (B)				814,853,000		1,198,000,000	502,000	464,351,000	37,907,626	1,548,000,000	
C/ Domestic investors (unit: thousand dong)											
1	5 years	28/02/2014	28/02/2019	69,000,000		-	-	69,000,000	3,453,511	-	
2	5 years	23/06/2014	23/06/2019	8,382,000		-	267,000	835,000	122,846,760	7,280,000	
3	2 years	26/07/2017	26/07/2019	200,000,000		-	-	-	7,657,669	200,000,000	

4	3 years	29/12/2017	29/12/2020	300,000,000		-	-	-	15,204,582	300,000,000	
5	2 years	15/08/2017	15/08/2019	50,000,000		-	-	-	2,869,769	50,000,000	
6	2 years	23/03/2018	23/03/2020	50,000,000		-	-	-	2,632,192	50,000,000	
7	2 years	19/4/2018	19/4/2020	50,000,000		-	-	-	2,617,808	50,000,000	
8	366 days	27/07/2018	27/07/2018	580,000,000		-	-	-	27,776,200	580,000,000	
9	366 days	21/12/2018	22/12/2019	100,000,000		-	-	-	4,986,301	100,000,000	
10	2 years	14/12/2018	14/12/2020	100,000,000		-	-	-	4,897,750	100,000,000	
11	1 years	25/02/2019	25/02/2022	-		370,000,000	-	-	-	370,000,000	
12	3 years	21/05/2019	21/05/2022	-		243,000,000	-	-	-	243,000,000	
Total (C)				1,507,382,000	-	613,000,000	267,000	69,835,000	194,942,542	2,050,280,000	-

II. Report on investors:

(Period: from 01/01/2019 to 30/06/2019)

Investor	Beginning balance		Change in the period		Ending balance	
	Value (thousand dongs)	Proportion	Value (thousand dongs)	Proportion	Value (thousand dongs)	Proportion
I. Domestic investors						
1. Institutional investors						
- Credit institution	1,299,000,000		-69,000,000		1,230,000,000	1,299,000,000
- Investment fund						
- Securities company						
- Insurance company						
- Others	208,382,000		611,898,000		820,280,000	
2. Individual investors						
Total (unit: thousand dongs)	1,507,382,000	-	542,898,000	-	2,050,280,000	-
II. Foreign investors						
Total of bonds issued in Vietnam dongs (unit: thousand dongs)	814,853,000	-	733,147,000	-	1,548,000,000	-
	Value (USD)	Proportion	Value (USD)	Proportion	Value (USD)	Proportion
- Corporate bond issued 05/01/2017	40,000,000	100%	-	-	40,000,000	100%
- Corporate bond issued 11/07/2017	20,000,000	100%	-	-	20,000,000	100%
Total (unit: USD)	60,000,000	-	-	-	60,000,000	-